

Wednesday, March 21, 2012

## CHIEF COUNSEL MATTERS

### RULEMAKING

#### **Petition to Amend Property Tax Rule 462.040, *Change in Ownership—Joint Tenancies***

Richard Moon, Tax Counsel IV, Tax and Fee Programs Division, Legal Department, made introductory remarks regarding the petition to amend and add examples to Property Tax Rule 462.040, *Change in Ownership – Joint Tenancies*, with regards to original transferor status ([Exhibit 3.5](#)).

Speakers: Barbara Edginton, Assessment Manager, San Luis Obispo County Assessor's Office  
Richard Benson, Marin County Assessor/Recorder/ Clerk  
Joel Butler, Yolo County Assessor

Action: Upon motion of Ms. Yee, seconded by Ms. Steel and unanimously carried, Mr. Horton, Ms. Steel, Ms. Yee, Mr. Runner and Ms. Mandel voting yes, the Board ordered that an interested parties process be commenced to consider the requested amendments to Property Tax Rule 462.040, *Change in Ownership – Joint Tenancies*, as recommended by staff.

Exhibits to these minutes are incorporated by reference.